

# Microbusiness Fast-Track Application



AgriPlanNOW and BizPlanNOW Section 105 Health Reimbursement Arrangements (HRAs) save small business owners an average of \$5,000 a year in medical expenses. Please complete this form and click the submit button.

Name \_\_\_\_\_

Business Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail Address \_\_\_\_\_

Telephone Number \_\_\_\_\_

## What is the tax filing status of your business?

- Sole Proprietor, filing Schedule F     Sole Proprietor, filing Schedule C     C-Corporation  
 S-Corporation     Partnership     Other

## Are you currently married?

Yes     No

If you answered Yes, does your spouse assist you in your business? (answering phones, website design, bookkeeping, delivery, etc.)?     Yes     No

## Do you currently have any unrelated employees in your business?    Yes    No

If you answered Yes ...

How many work more than 25 hours per week? \_\_\_\_\_

How many complete more than 7 months of employment annually? \_\_\_\_\_

How many are over age 25? \_\_\_\_\_

## Approximately how much do you spend annually on the following medical expenses?

Health Insurance Premiums \$ \_\_\_\_\_

(include any accident, hospital indemnity, cancer, vision and dental insurance etc.)

Long-Term Care Premiums \$ \_\_\_\_\_

Out-of-Pocket Medical Expenses \$ \_\_\_\_\_

(include prescription drugs, over-the-counter items, co-pays, deductibles etc.)

Vision (include contact lenses, glasses, eye exams, etc.) \$ \_\_\_\_\_

Dental (include routine cleanings, exams, etc.) \$ \_\_\_\_\_

TOTAL \$ \_\_\_\_\_

## Payment Options

Price \$ \_\_\_\_\_

Credit/Debit Card (circle one)     Mastercard     Visa     American Express     Discover

Signature \_\_\_\_\_ Name on Card \_\_\_\_\_

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Check    Check # \_\_\_\_\_     E-Pay ACH Withdrawal

Bank Routing Number \_\_\_\_\_ Bank Account Number \_\_\_\_\_

Provider Name/Phone \_\_\_\_\_ Provider # \_\_\_\_\_

Employer (sign here) \_\_\_\_\_ Date \_\_\_\_\_